



SEN PPP
FINANCE

SENEGAL PUBLIC PRIVATE PARTNERSHIP
PROJECTS FINANCING FORUM

5-7 MAY 2015 - DAKAR - SENEGAL

CENTRE INTERNATIONAL DE CONFERENCES
ABDOU DIOUF A DIAMNIADIO

MINISTRY OF INVESTMENT PROMOTION, PARTNERSHIPS
AND THE DEVELOPMENT OF STATE TELESERVICES

Direction of Financing and Public-Private Partnerships

FINANCING OF PUBLIC PRIVATE PARTNERSHIP PROJECTS FORUM

SEN PPP FINANCE' 2015

PROVISIONAL AGENDA

RÉPUBLIQUE DU SÉNÉGAL

MINISTÈRE DE LA PROMOTION DES INVESTISSEMENTS,
DES PARTENARIATS ET DU DÉVELOPPEMENT
DES TÉLÉSERVICES DE L'ÉTAT



AGENDA

DAY 1 : 05 MAY 2015

TIMING	ACTIVITIES	LENGTH (mn)
08H00-08H55	Welcome, registration and seating of participants	55
08H55-10H00	OFFICIAL OPENING CEREMONY	60
08H55-09H00	Overview of the Forum program by the Master of Ceremonies	
09H00-09H10	Speech of Madame the Minister of Investment Promotion, Partnerships and the Development of State Teleservices	
09H10-09H20	Speech from Private Sector Representative	
09H20-09H30	Speech from the Lead Partner	
09H30-09H40	Documentary film about African PPP Projects	
09H40-10H00	Opening Speech of H.E.M Macky SALL, President, Republic of Senegal	
10H00-10H30	COFFEE BREAK	30
10H30-12H00	INTRODUCTORY SESSION : THE GENERAL ENVIRONMENT OF PPP'S IN AFRICA : INVENTORY AND PERSPECTIVES	90
	The business environment and promotion of PPP in Africa	
	Strengths and weaknesses of the legal and institutional framework of PPP's in Africa	
	Recent evolutions and the investment perspectives of PPP's	
	Financing feasibility studies, selection et preparation of projects	
	Financial regulation and financing PPP's. what is the Central Bank's role?	
	Discussion and moderators synthesis	
12H00-13H00	SESSION I . PRESENTATION OF THE PPP PROJECT PORTFOLIO	60
	Introductory comments by the Minister responsible for the Senegal Emerging Plan	
	The Senegal Emerging Plan (PSE). fundamental aspects, institutional framework and implementation	
	Main projects and reforms of the Senegal Emerging Plan (PSE)	
	Regulatory framework of PPP's in Senegal and how spontaneous offers are managed	
13H00-14H30	LUNCH	90
14H30-16H00	SESSION I.A . PRESENTATION OF PPP PROJECTS IN THE INFRASTRUCTURE SECTOR	90
	SESSION I.B . PRESENTATION OF PPP PROJECTS IN THE HEALTHCARE SECTOR	
16H00-16H10	COFFEE BREAK	10
16H10-17H40	SESSION II.A . PRESENTATION OF MINING AND RAIL PROJECTS	90
	SESSION II.B . PRESENTATION PPP PROJECTS IN THE TOURISM SECTOR	
18H00-19H00	WELCOME COCKTAIL	
	END OF DAY 1	

DAY 2 : 06 MAY 2015		
TIMING	ACTIVITIES	LENGTH (mn)
09H00-10H15	SESSION III . STAKEHOLDER SPEECHES, EXPERIENCES SHARED ON THE SET UP OF A PPP PROJECT	75
	Introductory remarks by the moderator	
	Financing a PPP project through a local bank: the banker's experience	
	PPP syndicated finance, the financial actors experience	
	Legal and financial framework of a regional PPP Project (presented by a PPP Unit) / presentation of a PPP Project	
	PPP and innovative financing (case study of halal financing).	
10H15-10H30	COFFEE BREAK	15
10H30-12H00	SESSION IV.A . PRESENTATION OF AGRICULTURE AND HYDRAULIC PROJECTS	90
	SESSION IV.B . PRESENTATION OF EDUCATION SECTOR PROJECTS	
12H00-13H30	SESSION V.A . PRESENTATION OF HABITAT PROJECTS	90
	SESSION V.B . PRESENTATION OF PROJECTS IN THE DIGITAL ECONOMY	
13H30-14H30	LUNCH	60
14H30-16H15	SESSION VI . BUDGETARY POLICY AND FINANCING PUBLIC-PRIVATE PARTNERSHIPS IN UEMOA ZONE	105
	Public Private Partnership and budgetary discipline: how to avoid a new cycle of debt in Africa?	
	The Norms of budgetary deficit, accountancy of PPP's and the submission of accounts: what strategies does the UEMOA region have?	
	Public and private guichets of donors : lessons gathered from recent experiences	
	What are the alternatives to sovereign guarantees for PPP's?	
	Fiscal expenses and various exemptions in PPP's: how to find the equilibrium?	
16H15-18H00	SESSION VII. INNOVATIVE FINANCING OF PPP'S	105
	Experiences of <i>halal</i> or Islamic financing of PPP's	
	Turnkey contracts and EximBank type funding : opportunities and threats	
	Mandatory programs in Africa (on both the local and international financial markets): challenges, issues and perspectives	
	What are the strategies to mobilise green finance in Africa?	
	What are the strategies to mobilise migrant funds in the financing of projects?	
	Lawful financing of PPP's: Which devices can be put in place to aid the battle against money laundering and financing of terrorism?	
	Discussion and synthesis of the moderator	
END OF THE SECOND DAY		
19H30	GALA DINNER	

DAY 3 07 MAY 2015		
TIMING	ACTIVITIES	LENGTH (mn)
09H00-10H30	SESSION VIII. THE ROLE OF THE AFRICAN PRIVATE SECTOR IN PPP PROJECTS	90
	How to implicate the private sectors in PPP projects, general overview of the African continent on benchmarking best practises	
	Financing by the local private sector by mandatory emissions on the international financial markets	
	What are the strategies for guarantees, refinancing of PPP's and bonus loans for the local private sector?	
	Discussion and synthesis of the moderator	
10H30-11H00	COFFEE BREAK	30
11H00-12H30	SESSION IX. PPP AND THE FINANCING NEEDS OF LOCAL AUTHORITIES	90
	The Specifics of PPP in local authorities	
	What finance instruments and public guarantees can be used for PPP's in local authorities?	
	Risk mitigation strategies for PPP projects in local authorities	
	Discussion and synthesis of the moderator	
12H30-14H30	LUNCH	
14H30-15H30	CLOSING SESSION : GENERAL DEBATE AND CONCLUDING REMARKS	60
15H30-16H30	OFFICIAL CLOSING COCKTAIL	60
15H30-16H00	General Synthesis of the event sessions	30
16H00-16H30	Closing speech of the Prime Minister of the Republic of Senegal	30
16H45-17H15	PRESS CONFERENCE	30
END OF THE THIRD DAY AND OF THE FORUM		

NB ,

- *On the sidelines of project presentations and panel sessions throughout the Sen PPP Finance Forum , exhibitions and B2B meetings will be organized continuously inside the conference center*
- *The project presentation sessions will be led by the ministers of the sectors concerned with their employees who will present , in turn , their PPP project portfolio within their jurisdiction and they will be available to respond to questions with investors and other participants*
- *These sessions will also be open to PPP Unit of other countries who want to present their priority PPP projects. s*